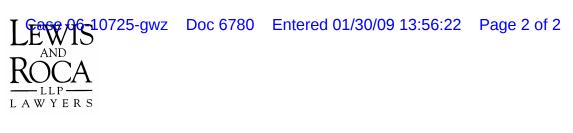
² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

26



2. I served the foregoing by First Class, U.S. Mail, postage prepaid on January 28, 2009 to those Direct Lenders who are believed to owe uncollected prepaid interest by the USACM Liquidating Trust listed on Exhibits A and B attached.

I declare the foregoing is true and correct.

DATED: January 30, 2009.

/s/ Manny Villareal
Manny Villareal
Teris